

### WELCOME TO PERSONALISED ACCOUNTING



A proud member of SAPEPAA

touchaccounting.com.au

### ABOUT OUR FOUNDER AND DIRECTOR

Anthony Brombal

With over 33 years experience within the accounting and financial services profession, Anthony Brombal's exposure to a variety of Chartered Accountancy firms and his teaching career has provided him with an extensive knowledge base on which to provide business, taxation, succession, asset protection and estate planning services to clients.

Anthony is a Member of Chartered Accountants Australia New Zealand, a Fellow of TAI Practitioners & Advisors Ltd, a Member of Taxpayers Australia, holds a Bachelor of Business Degree (majoring in Accounting with a sub major in small business), has completed a Graduate Diploma in Vocational Education and Training and holds a Certificate IV in Training and Assessment (TAE10). He has also completed his Masters of Taxation program at UNSW specialising in Taxation and Financial Planning.

Anthony is a foundation member of the Succession Asset Protection and Estate Planning Advisers Association (SAPEPAA). Anthony has a passion for this area of work and is able to implement cost effective strategies to safe guard business and personal assets.



#### touchaccounting.com.au

### We take the time to educate our clients to empower them to be better.

WE CALL THIS "ZERO FEAR ACCOUNTING"

### We listen first.

There's more to life than numbers; we get that. Which is why we make it our priority to actually listen. We are accountants that come from experiencing service failure in the past. We know that to perform one must love what they do.

### We get to know you hard!

When we know why, and who we are helping we can better provide solutions that are holistic in nature. It's not just about money, it's about your WHY, your priorities NOW and your priorities in the FUTURE.

#### Then and only then we advise.

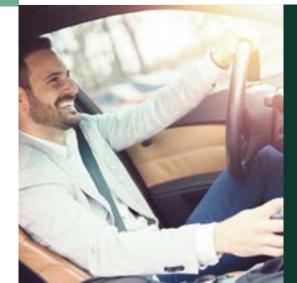
From helping you arrange finance for something as simple as a car loan, to protecting business and personal assets; we offer the personal TOUCH that other accountants simply don't.

### With you in mind.

This starts with the personal and extends right through to your business and beyond.

#### So we may serve you and your family for years to come.

Above all else we are in the business of relationships. We treat every client as if they were our own family.



#### **Our Services.**

<u>Wealth Protection</u> <u>Personal</u> <u>Property</u> <u>Business</u>

# This is the new way of advising.



Succession, Asset Protection and Estate Planning (SAPEP) are all about family and family wealth protection.

Touch Accounting are not only there to look after a couple or one person but their entire bloodline for multiple generations.

## Touch Accounting has the skills and knowledge to advise on the following SAPEP areas:

- Creating multi-generational succession planning with clients building legacy trusts for generations to come.
- Offering the option of enhanced bloodline and asset protection structures including Leading Member Discretionary Trusts and Leading Member SMSFs.
- Building Wills, testamentary trusts, enduring powers of attorney and advance health care directives.
- Creating special purpose Wills for SMSFs that enable spouses, adult children, and grandchildren to settle a deceased's superannuation death benefits into a special purpose testamentary trust that lives outside the deceased's estate.

- Developing multi-generational tax-free pensions for spouses, brothers, sisters and grandchildren.
- Comprehensive asset protection from
  bankruptcy and family provisions claims.
- Protecting business and personal assets with a Family Protection Trust.

To find our more about how we can help you call us on 1300 TOUCH 1 (868 241)



#### touchaccounting.com.au



# GET IN TODAY!

1300 TOUCH 1 (868 241) touchaccounting.com.au info@touchaccounting.com.au



A proud member of SAPEPAA